

Whitehorn Merchant Capital Inc. assisted management of **Dynacorp Fabricators Inc.** (“Dynacorp” or the “Company”) negotiate, finance and close the acquisition of a majority equity stake in the Company. The transaction served as a succession of ownership from retiring shareholders to Dynacorp’s current leadership. Dynacorp is a Calgary and Grande Prairie based firm specializing in design and fabrication of pressure vessels, sand filters and piping systems for well testing and production processing.



has been acquired by management with financing provided by new secured and subordinated debt facilities

The undersigned acted as exclusive financial advisor to the management of Dynacorp Fabricators Inc.



Whitehorn provided the following services:

- ▶ Sourced a variety of financing solutions. Whitehorn assisted management select financial partners that provided the best financial offer coupled with the ability to lend more capital as needed;
- ▶ Minimized management’s time commitment and distraction through both the acquisition and financing processes by managing the finance, legal, appraisal and closing processes;
- ▶ Prepared complex and dynamic financial models, wrote succinct business overview documents, and provided direct feedback to lenders on their internal loan approval applications;
- ▶ Managed each lender’s financial due diligence process and assisted with the loan agreement negotiations;
- ▶ Assisted legal counsel negotiate the share purchase agreement; and
- ▶ Assisted to prepare post-closing reporting templates for the lenders.

Contact Whitehorn today so we can help you and your business access capital, plan for business growth and address business succession to reach financial, strategic and personal goals.

Whitehorn Merchant Capital Inc.

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